**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF084”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 8 July 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF084

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 10 July 2023

**Books Close Date** 30 June 2023

**Interest Payment Date(s)** 10 July 2023

**Last Day to Register** By 17:00 on29 June 2023

**Issue Date** 8 July 2022

**Date Convention** Following

**Interest Commencement Date** 8 July 2022

**First Interest Payment Date** 10 July 2023

**ISIN No.** ZAG000187923

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF084%20PricingSupplement0807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF084%20PricingSupplement0807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000